



# Open Banking

Open Banking is transforming the way that banks and financial institutions connect with platforms like RightCapital. Keep reading to learn more about open banking!

## What is Open Banking?

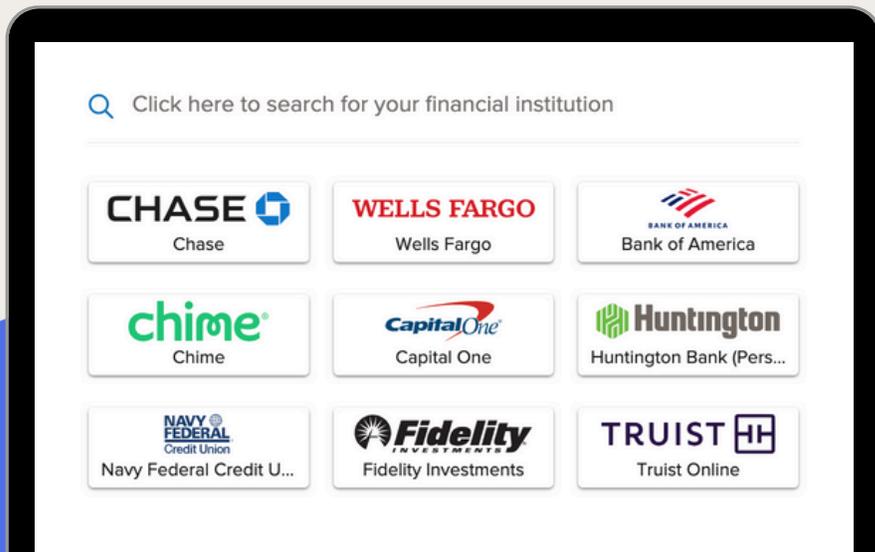
Put simply, open banking is a faster and more dependable way for you to link your accounts to your RightCapital plan. While traditional methods rely on screen-scraping technology that is prone to breakage, open banking allows for a more direct link between financial institutions and RightCapital. This results in a stronger connection that is both easier to maintain and more secure than ever before.

## What can I expect after the transition?

Connected accounts will require less maintenance. You will not see as many connection errors, and you won't have to re-authenticate the connection as often.

You won't need to share your account credentials with Yodlee\*. When linking accounts with open banking, you'll log in directly on the institution's website.

You will have more flexibility and control over what information is shared. You can choose which accounts to include in the data feed, actively manage your connected accounts in RightCapital, and revoke open banking consent at any time. Click Link Account and search for the institution again to manage the connection.



\*Yodlee is our third-party account aggregation partner. Yodlee is a leading data aggregation and data analytics platform used by more than 1,000 companies, including 11 of the 20 largest U.S. banks. Please know that we communicate with Yodlee via an encrypted data link, and we will never store your account credentials when you link your accounts to your RightCapital plan. RightCapital has read-only access to your financial accounts through Yodlee. No one (not even you) can move any money in, out or between your accounts via RightCapital.